



BORROWER'S CHECKLIST-PURCHASE

- Most 2 recent pay stubs
 - 2006 and 2007 W-2 Statements
 - If you are self-employed, commissioned, or have rental income, we will need the following:
 - 2 years of business and personal federal income tax returns with all schedules
 - Year-to-date Profit and Loss Statement and current balance sheet
 - If you are retired and receiving Social Security and/or Pension income, we will need the following:
 - Most recent Social Security Award Letter
 - Most 2 recent Pension Statements
 - 1099 Statements for 2006 and 2007
 - Copies of most 2 recent bank statements (checking, savings, certificate of deposit, money market, etc.) – all pages
 - Copies of most recent retirement and investment account statements - all pages
 - Name, address, phone and fax number of your landlord-covering 2 years of residency
 - Name, address, phone and fax number of your employer-covering 2 years of employment
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